

DBL BORGAON WATAMBARE HIGHWAYS PRIVATE LIMITED

April 28, 2022

To
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Sub: Disclosure pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31st March, 2022

Ref No. Scrip Code 973807; Scrip ID: 632DBL35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632DBLB35; ISIN: INE00OP07023 (Series -B)

Dear Sirs,

Please find attached, Disclosure in annexure-A pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31st March 2022

This is for your information and records.

Thanking you

Yours faithfully,

For Borgaon Watambare Highways Private Limited

Suranjan Barik
Company Secretary

Regd. Office: Plot No.5, Inside Govind Narayan Singh Gate, Chuna Bhatti Kolar Road, Bhopal – 462016 (M.P.),
Corporate Office: Unit No. 1901, 19th Floor, Tower B, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301
Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH),
Pin Code: - 413308
Ph.:0755-4029999, Fax:0755-4029998 E-mail: compliance@bwhpl.co.in
(CIN No.: U45203MP2018PTC045516)

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List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/Further Issue	Exchange
1	INE00OP07015	22/02/2022	24/02/2022	3104	First Issue	BSE Ltd.
2	INE00OP07023	22/02/2022	24/02/2022	234	First Issue	BSE Ltd.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):
<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-41>

3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
Not Applicable				

* Company got listed on BSE Limited on 24th Feb 2022 and first interest payment date shall become due from 30th June 2022.

4. Details of Credit Rating:

a. Current rating Details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
INE00OP07015	CRISIL Ratings Limited	AA+	Positive	New	11/02/2022	Verified	11.02.2022
INE00OP07023	CRISIL Ratings Limited	AA+	Positive	New	11/02/2022	Verified	11.02.2022

b. Earlier Ratings:

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Not Applicable							

5. Payment Status:

a. Whether Interest Payment/ redemption payment made: *(First Interest payment shall be due on 30th June 2022)*

b. Details of Interest Payments: *(First Interest payment shall be due on 30th June 2022)*

Sr. No.	Particulars	Details
1.	ISIN	Series-A INE00OP07015 Series-B INE00OP07023
2.	Issue Size	Series A: 3104 Series B: 234
3.	Interest amount to be paid on Due Date	-
4.	Frequency Quarterly/monthly	-
5.	Change in Frequency of Payment (If any)	-
6.	Details of such Change	-
7.	Interest Payment Record Date	-
8.	Due Date for Interest Payment	-
9.	Actual Date of Interest Payment	-
10.	Amount of Interest Paid*	-
11.	Date of last Interest Payment*	-
12.	Reason for non- payment/ delay in payment	-

*** Company got listed on BSE Limited on 24th Feb 2022 and first interest payment date shall be starts from 30th June 2022.**

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c. Details of Redemption Payments: NA

Sr. No.	Particulars	Details
1.	ISIN	Series-A INE00OP07015 Series-B INE00OP07023
2.	Type of Redemption (full/partial)	-
3.	If partial redemption, then	-
	a. By face value redemption	-
	b. By Quantity Redemption	-
4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	-
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6.	Redemption date due to put option (if any)	-
7.	Redemption date due to call option (if any)	-
8.	Quantity redeemed (no. of NCDs)*	-
9.	Due date for redemption/ maturity	-
10.	Actual date for redemption	-
11.	Amount redeemed*	-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	-

Note: Company got listed on BSE Limited on 24 February 2022 and first redemption date shall be starts from 30th June 2022

1. **Default History Information:** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

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Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Thanking you

Yours faithfully,
For Borgaon Watambare Highways Private Limited

Suranjan Barik
Company Secretary

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